

## Stock Gift Instructions

Thank you for your interest in making a gift of stock to The White House Historical Association.

### **Electronic Transfer:**

When doing an electronic transfer of stock we ask that you please notify us prior to the transfer date so that we may inform our broker that a stock gift will soon arrive. **Please ask your broker to put your name on the information line of the transfer ticket.** In addition, please make sure that the name of the organization is listed as White House Historical Association. This will identify that the stock came from you and speeds up the processing time of your gift. Transfers can be made to our brokerage account by giving your broker the following information:

**Brokerage Firm: Goldman Sachs & Co. LLC**  
**DTC Number: 0005**  
**Account Name: White House Historical Association**  
**Account number: 030-53357-4**  
**Reference: Donor Name (Including your name will ensure the gift is properly acknowledged.)**  
**Tax ID: 52-0749685**

### **By Mail:**

If you hold the securities in certificate form, you may mail the securities and stock powers (one for each stock certificate) *in separate envelopes to:*

**Goldman, Sachs & Co. LLC**  
**101 Constitution Ave. NW, 10th Floor**  
**Washington, DC 20001**  
**Contact person: Nathalie Leclef 202-585-6761**

*All deliveries MUST identify White House Historical Association as the relevant client, and the White House Historical Association account number*

**Account Name: White House Historical Association**  
**Account number: 030-53357-4**

**Please also call, FAX or email us to let us know that the transaction is in process:**

Attention: Rhett Wilson  
White House Historical Association  
1610 H Street NW  
Washington DC 20006  
Tel: 202.218.4306  
Email: [rwilson@whha.org](mailto:rwilson@whha.org)